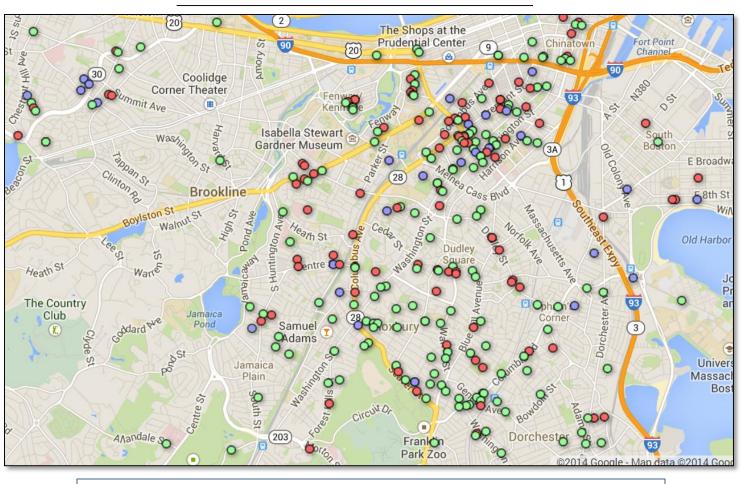
Valadus Consulting

Presentation: Alternative Housing Supply

September 2014

Significant number of alternative affordable housing in Boston near BHA developments and with disability access

Affordable housing in Boston area

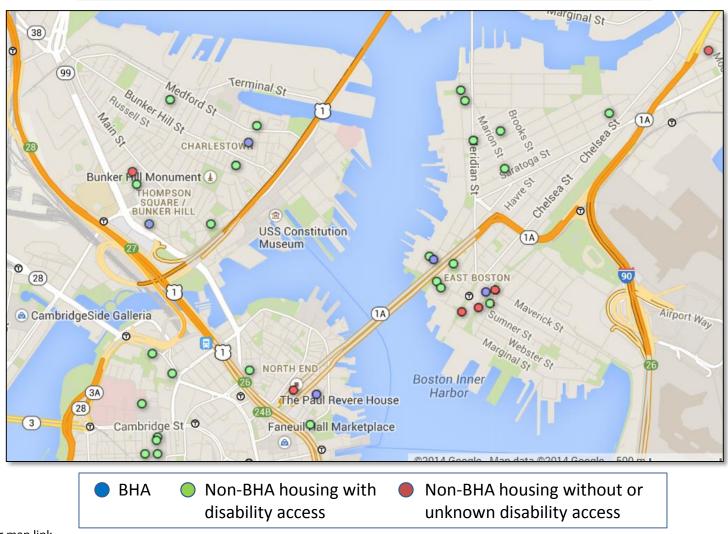


BHA
Non-BHA housing with disability access
Non-BHA housing without or unknown disability access

Note: See notes for map link

Numerous alternative affordable housing options in East Boston and Charlestown near BHA developments

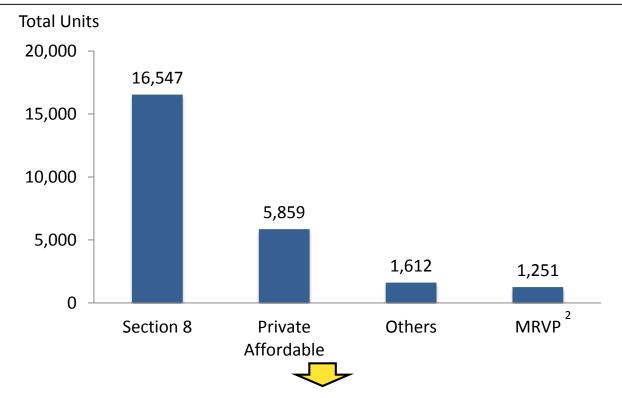
Affordable housing in East Boston and Charlestown region



Note: See notes for map link

While vacancy rates are not high, sizable number of affordable housing units are currently available through unit turnover

Number of subsidized units available in Boston area by subsidy¹ (Excludes BHA public housing, data via Valadus database)



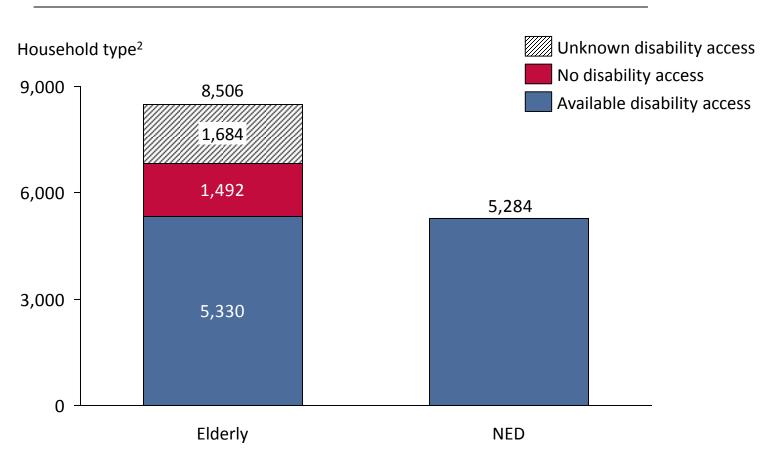
Approximately 25,000 units of non-BHA affordable housing with average ~5% annual turnover, translating to ~1,250 available units

Note: ¹Categorizations are not necessarily mutually exclusive (see presentation notes for classification methodology); ²Others are projects with no data available on their funding sources.

Source: HUD Database, MassHousing, Affordable Housing Online, Section-8-housing.findthebest.com, MassAccessHousingRegistry.org (see presentation notes for links)

Disability access is common among non-BHA housing

Current non-BHA housing units by type of household (confirmed data only¹)



Note: ¹Data only available for 342 of 400 non-BHA developments; ²#Elderly units defined as households where head or spouse is 62+; #NED units defined as households where head or spouse is 61 or younger and has a disability

Source: HUD Database for unit type; Development-by-development internet research for disability access