	5-Year and Annual	_	rtment of Housing a	and Urban			577-0226
Plan		Developme		_	F	Expires 4/	30/2011
		Office of F	Public and Indian H	ousing			
1.0	PHA Information						
	PHA Name: _Boston Hou	sing Author	ity	PHA Code	: _MA0	002	
	PHA Name: _Boston Hou PHA Type:		High Performing (I	HCVP) 🔀 Stan	dard (P	ublic Hsg	<b>(.)</b>
	HCV (Section 8)						
	PHA Fiscal Year Beginnin	ng: (MM/YY	YYY): _04/2016				
2.0	<b>Inventory</b> (based on ACC		0 0	,		1.100.1	
2.0	Number of PH units: _10,	335_	<u>N</u>	Number of HCV	units:	_14284	
3.0	Submission Type					37 D1	0.1
	5-Year and Annual Pla	n	Annual Plan Onl	У	∐ 5-	Year Plar	i Only
4.0	PHA Consortia		DIIA Consortio	(Chaola how if	auhmit	tina a iain	t Dlan
4.0	and complete table below.	)	☐ PHA Consortia	: (Check box ii	Sublilli	ung a jon	it Pian
	and complete table below.	·)	Program(s)			No. of U	Inite in
	Participating PHAs	PHA	Included in the	Programs No		Each Pro	
	Tartespating 11113	Code	Consortia	the Consorti	a	PH	HCV
	PHA 1:		Comportiu			111	110 1
	PHA 2:						
	PHA 3:						
5.0	<b>5-Year Plan.</b> Complete ite	ems 5.1 and	5.2 only at 5-Year P	lan update.		1	
	1		J	1			
5.1	Mission. State the PHA's	Mission for	r serving the needs o	f low-income, v	ery lov	v-income,	and
	extremely low income fan	nilies in the	PHA's jurisdiction for	or the next five	years:		
	It is the mission of the Bo	oston Housi	ing Authority:				
	To provide sta	shla quality	affordable housing	r for low and n	nadara	to income	
	persons;	ibie, quanty	anordable nousing	g for fow affu if	nouera	te mcome	5
	<u> </u>	co corvicos	with integrity and n	nutual account	tahility	· and	
			nents which serve as				ion
		_	omic self-sufficienc	-	ine trai	nsivi mau	1011
5.2	Goals and Objectives. Id				ves that	t will enal	ole the
	PHA to serve the needs of	•		•			
	for the next five years. SE		-		•		
	PHA Plan Update		,				
	(a) Identify all PHA Plan	elements th	at have been revised	by the PHA sin	nce its l	last Annua	al Plan
	submission:			J			
6.0	See attached Plan Elemen	ts.					
	(b) Identify the specific lo						
	PHA Plan. For a comp	lete list of P	HA Plan elements, s	ee Section 6.0 o	of the ir	structions	3.
				a . =			
	The specific location(s) w	-	•			nnual PHA	A Plan
	are: BHA main administr		•				
	www.bostonhousing.org,	and the Cop	ley Branch of the Bo	ston Public Lib	rary		

	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition,
	Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers.
	Include statements related to these programs as applicable.
	a) HOPE VI or Mixed Finance Modernization or Development
7.0	
	Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to
	question c; if yes, provide responses to question b for each grant, copying
	and completing as many times as necessary)
	b) Status of HOPE VI revitalization grant (complete one set of questions for
	each grant)
	1. Development name: Old Colony Phase Two
	2. Development (project) number: MA002000124 (original); MA002002139 (new
	phase 2A); MA002002140 (new phase 2B); and MA002002143 (new phase 2C)
	HOPE VI Grant No. (MA06URD002I110)
7.0	3. Status of grant: (select the statement that best describes the current status)
a	Revitalization Plan under development
	Revitalization Plan submitted, pending approval
	Revitalization Plan approved
	Activities pursuant to an approved Revitalization Plan underway
	(Construction and re-occupancy complete; Final CSS activities still
	underway.)
	Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan
	year?
	If yes, list development name/s below:
	The BHA plans to apply for a Choice Neighborhoods Implementation grant to transform the Whittier Street public housing development and the Whittier Neighborhood in which it is located.
7.0	winther Street public flousing development and the winther Nerghborhood in which it is located.
a a	∑ Yes  No: d) Will the PHA be engaging in any mixed-finance development activities for
a	public housing in the Plan year?
	If yes, list developments or activities below:
	(i) Old Colony – Phase Two completion, and Phase Three planning
	(ii) Planning for mixed-finance activities at Charlestown, West Newton,
	Amory, Lenox, and Whittier

	Y	es 🛛 No: 🕠	e) Will the PHA be c	onducting any of	ther public housing d	evelopment or
			replacement activ	ities not discusse	ed in the Capital Fund	d Program Annual
			Statement?			
			If yes, list develop	oments or activit	ies below:	
	RHF	Plans are avai	•		ate Department. Fun	ds from the current
					ington Beech Phase 2	
				-	nent. RHF grant fund	•
	asca n	ir connection	with old colony inc	ise s redevelopii	ione. Rem grant rand	ing is as follows.
	Incre	Grant Year	RHF Grant Number	Dollar Amount	Obligation/Expenditu	Use
	ment				re Status	
7.0	1	FFY 2012	MA-06-R002-501-12	\$1,232,435	Partially obligated	Old Colony Phase 3
a					and expended	
	2	FFY 2012	MA-06-R002-502-12	\$992,961	Washington Beech -	Washington Beech
					expended / Old	Phase 2 / Old Colony
					Colony -to be	Phase 3
	1	FFY 2013	MA-06-R002-501-13	\$733,139	obligated Unobligated	Old Colony Phase 3
	2	FFY 2013	MA-06-R002-502-13	\$1,273,359	Unobligated	Old Colony Phase 3
	1	FFY 2014	MA-06-R002-501-14	\$231,469	Unobligated	Old Colony Phase 3
	2	FFY 2014	MA-06-R002-502-14	\$1,182,937	Unobligated	Old Colony Phase 3
	1	FFY 2015	MA-06-R002-501-15	\$230,515	Unobligated	Old Colony Phase 3
	2	FFY 2015	MA-06-R002-502-15	\$828,377	Unobligated	Old Colony Phase 3
	As of	9/30/15				
	1. 🖂	Yes No:	Does the PHA pla	n to conduct any	y demolition or dispo	sition activities
			(pursuant to section	on 18 of the U.S.	. Housing Act of 193	7 (42 U.S.C. 1437p))
			in the plan Fiscal	Year? (If "No"	, skip to next compor	nent; if "yes",
					for each developmen	
7.0			•	•	•	,
b	2. Act	ivity Descript	tion			
		•				
		es No:	Has the PHA prov	vided the activiti	es description inform	nation in the <b>optional</b>
		<u> </u>			nt Table? (If "yes", sl	
					e Activity Description	
			1	, 1	<del>, , , , , , , , , , , , , , , , , , , </del>	,
			Demolition/Disp	osition Activity	Description	
	1a D	Develonment i	name: Old Colony –		Description	
		-	(project) number: MA			
			Demolition $\boxtimes$	4002000124		
	2. AC					
	2 4		Disposition 🗵			
	3. Ap		tus (select one)			
		Approved	· <del></del>	¬		
			, pending approval			
		Planned ap	_			
			n approved: August 2			
			s affected: 228 dwell		_	
	6. C	overage of ac	tion (select one)	□ Part o	f the development	
				☐ Total	development	
	7. Ti	imeline for ac	etivity:			
			or projected start date	of activity: 5/20	/2011	
	•		_ J	<i>-</i>		
		<ul><li>b. Projecte</li></ul>	d end date of activity	: June 2016 (pro	jected end of HOPE	VI program)

7.0	
b	
	Demolition/Disposition Activity Description
	1a. Development name: Old Colony Phase Three
	1b. Development (project) number: MA002000124
	2. Activity type: Demolition $\boxtimes$
	Disposition
	3. Application status (select one)
	Approved
	Submitted, pending approval
	Planned application \( \sum \)
	4. Date application approved: Not yet submitted.
	5. Number of units affected: 459
	6. Coverage of action (select one) Part of the development Total development
	7. Timeline for activity:
	a. Actual or projected start date of activity: Application to be filed in 2016.
	b. Projected end date of activity: 2020
	Demolition/Disposition Activity Description
	1a. Development name: Whittier MA002000111
	1b. Development (project) number:
	2. Activity type: Demolition 🖂
	Disposition \( \sum \)
	3. Application status (select one)
	Approved
	Submitted, pending approval
7.0	Planned application
).u b	4. Date application approved: Not yet submitted.
D	
,	5. Number of units affected:
•	
	5. Number of units affected: 6. Coverage of action (select one)  Part of the development  Total development
<b>D</b>	5. Number of units affected: 6. Coverage of action (select one)  Part of the development  Total development  7. Timeline for activity:
	5. Number of units affected: 6. Coverage of action (select one)  Part of the development  Total development  7. Timeline for activity: a. Actual or projected start date of activity: Application to be filed in 2016.
	5. Number of units affected: 6. Coverage of action (select one) Part of the development  Total development  7. Timeline for activity: a. Actual or projected start date of activity: Application to be filed in 2016. b. Projected end date of activity: 2020
	5. Number of units affected: 6. Coverage of action (select one)  7. Timeline for activity: a. Actual or projected start date of activity: Application to be filed in 2016. b. Projected end date of activity: 2020  The BHA applied for Choice Neighborhood funding in 2015 and was unsuccessful. We
	5. Number of units affected: 6. Coverage of action (select one)  7. Timeline for activity: a. Actual or projected start date of activity: Application to be filed in 2016. b. Projected end date of activity: 2020  The BHA applied for Choice Neighborhood funding in 2015 and was unsuccessful. We plan to re-apply in 2016. In the meantime the BHA, residents and developer partner are
	5. Number of units affected: 6. Coverage of action (select one)  7. Timeline for activity: a. Actual or projected start date of activity: Application to be filed in 2016. b. Projected end date of activity: 2020  The BHA applied for Choice Neighborhood funding in 2015 and was unsuccessful. We

	<b>Demolition/Disposition Activity Description</b>
7.0 b	1a. Development name: Vacant Land Parcel at Mary Ellen McCormack MA002000123         1b. Development (project) number: (O'Connor Way)         2. Activity type: Demolition □         Disposition ☒         3. Application status (select one)         Approved □         Submitted, pending approval □         Planned application ☒         4. Date application approved: Not yet submitted.         5. Number of units affected: 0 units; vacant land only         6. Coverage of action (select one) □       ☒ Part of the development         7. Timeline for activity:       a. Actual or projected start date of activity: Application submitted in 2016.         b. Projected end date of activity: 2020
7.0 b	Demolition/Disposition Activity Description  1a. Development name: West Newton MA002000158 and Rutland E. Springfield MA002000174  1b. Development (project) number:  2. Activity type: Demolition □ Disposition □ 3. Application status (select one) Approved □ Submitted, pending approval □ Planned application □ 4. Date application approved: Not yet submitted.  5. Number of units affected: 150 6. Coverage of action (select one) □ Part of the development □ Total development  7. Timeline for activity: a. Actual or projected start date of activity: Disposition application in 2016. b. Projected end date of activity: 2020  The BHA plans to preserve West Newton as affordable housing under alternative ownership.

1a. Development name: Charlestown	MA002000101
1b. Development (project) number:	
2. Activity type: Demolition ⊠	
Disposition 🔀	
3. Application status (select one)	
Approved	
Submitted, pending approval	
Planned application 🔀	
4. Date application approved: Not yet	submitted.
5. Number of units affected: 1149	
6. Coverage of action (select one)	Part of the development
	Total development
7. Timeline for activity: Planned appl	
a. Actual or projected start date of act	ivity: b. Projected end date of activity: TBD
2 0	
	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0  1b. Development (project) number:	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0  1b. Development (project) number:  2. Activity type: Demolition	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0  1b. Development (project) number:  2. Activity type: Demolition   Disposition	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0  1b. Development (project) number:  2. Activity type: Demolition  Disposition   Disposition   3. Application status (select one)	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one)  Approved	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition   Disposition   3. Application status (select one)  Approved  Submitted, pending approval	sposition Activity Description
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one) Approved  Submitted, pending approval  Planned application  Planned in Submitted	sposition Activity Description 002000245
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one) Approved  Submitted, pending approval  Planned application	sposition Activity Description 002000245
Demolition/Dis  1a. Development name: Amory MA0  1b. Development (project) number:  2. Activity type: Demolition	sposition Activity Description 002000245
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one) Approved  Submitted, pending approval  Planned application  Planned application  Approved: Not yet	sposition Activity Description 002000245
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one) Approved  Submitted, pending approval  Planned application  Planned application  4. Date application approved: Not yet 5. Number of units affected: 190	sposition Activity Description 002000245  submitted.
Demolition/Dis  1a. Development name: Amory MA0 1b. Development (project) number:  2. Activity type: Demolition  Disposition  3. Application status (select one) Approved  Submitted, pending approval  Planned application  Planned application  4. Date application approved: Not yet 5. Number of units affected: 190	sposition Activity Description  002000245  submitted.  Part of the development  Total development

	<b>Demolition/Disposition Activity Description</b>	
	1. D. 1	
	1a. Development name: Lenox MA002000104	
	1b. Development (project) number:	
	2. Activity type: Demolition	
	Disposition 🔀	
	3. Application status (select one)	
	Approved	
	Submitted, pending approval	
	Planned application	
	4. Date application approved: Not yet submitted.	
	5. Number of units affected: 305	
	6. Coverage of action (select one) Part of the development	
	☐ Total development	
	7. Timeline for activity: Planned application in 2016	
	a. Actual or projected start date of activity:	
	b. Projected end date of activity: TBD	
	7.c Conversion of Public Housing	
	A. Assessments of Reasonable Revitalization Pursuant to section 202 of the HUD FY	1996
	HUD Appropriations Act	
	1. Yes No: Have any of the PHA's developments or portions of developments	
	identified by HUD or the PHA as covered under section 202 of the	
	FY 1996 HUD Appropriations Act? (If "No", skip to next compone	
<b>7.0</b>	"yes", complete one activity description for each identified develop	
c	unless eligible to complete a streamlined submission. PHAs complete	eting
	streamlined submissions may skip to next component.)	
	2. Activity Description	
	Yes No: Has the PHA provided all required activity description information	
	component in the optional Public Housing Asset Management Tabl	e? If
	"yes", skip to next component. If "No", complete the Activity Desc	ription
	table below.	

	Conversion of Public Housing Activity Description
	1a. Development name:
	1b. Development (project) number:
	2. What is the status of the required assessment?
	Assessment underway
	Assessment results submitted to HUD
	Assessment results approved by HUD (if marked, proceed to next
	question)
	Other (explain below)
	3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to
	block 5.)
	4. Status of Conversion Plan (select the statement that best describes the current
	status)
7.0	Conversion Plan in development
C	Conversion Plan submitted to HUD on: (DD/MM/YYYY)
	Conversion Plan approved by HUD on: (DD/MM/YYYY)
	Activities pursuant to HUD-approved Conversion Plan underway
	5. Description of how requirements of Section 202 are being satisfied by means other
	than conversion (select one)
	Units addressed in a pending or approved demolition application (date
	submitted or approved:
	Units addressed in a pending or approved HOPE VI demolition application
	(date submitted or approved: )
	Units addressed in a pending or approved HOPE VI Revitalization Plan
	(date submitted or approved: )
	Requirements no longer applicable: vacancy rates are less than 10 percent
	Requirements no longer applicable: site now has less than 300 units
	Other: (describe below)

## Boston Housing Authority Voluntary Conversion from Public Housing to Tenant-Based Assistance Initial Assessment

The Boston Housing Authority determined a Per Unit Monthly (PUM) cost for covered (general occupancy) developments including operating costs with tenant contribution (\$729) and capital (\$146) for a total of \$875 PUM as of September 2015. We then compared that to the average Housing Assistance Payment at \$1102 plus the tenant's contribution at \$411 that amounted to \$1513 PUM as of September 2015. Therefore, the change to tenant-based assistance would not be cost effective. None of the general occupancy developments in the BHA's portfolio has reached the stage of obsolescence where it would be cost effective to convert to tenant-based assistance rather than to maintain it as public housing.

The BHA is not subject to computing the mandatory conversion calculation because none of our developments meet the 15% vacancy standard for identifying public housing developments subject to the required conversion. Finally, residents strongly oppose any conversion to tenant-based assistance.

The above formula applies to the following developments:

Daniel and Manage	No. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
Development Name	Number of Occupied Units*
Alice Taylor	351
Bromley Park	474
Barkley (Cathedral)	407
Charlestown	1055
Commonwealth	274
Franklin Field	335
Heath Street	217
Lenox Street	263
Mary Ellen McCormack	989
Old Colony	434
West Newton Street	124
Whittier Street	198

<sup>\*</sup>As of September 2015

7.0 c

7.0 d	A. Public Housing  1. Yes No:	Does the PHA administer any homeownership programs administered to the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to next component; if "yes", complete one activity description for each applicate program/plan, unless eligible to complete a streamlined submission due small PHA or high performing PHA status. PHAs completing streamlined submissions may skip to next component.)	a) or o U.S.
	2. Activity Descripti		
		the PHA provided all required activity description information for this	
		tional Public Housing Asset Management Table? (If "yes", skip to next	
		complete the Activity Description table below.)	
	Pu	blic Housing Homeownership Activity Description	
		(Complete one for each development affected)	
	1a. Development na		
	1b. Development (p		
	2. Federal Program	authority:	
	HOPE I		
		***	
	Turnkey		
7.0		32 of the USHA of 1937 (effective 10/1/99)	
d	3. Application status		
		ed; included in the PHA's Homeownership Plan/Program ed, pending approval	
	<u> </u>	application	
		rship Plan/Program approved, submitted, or planned for submission:	
	(DD/MM/YYYY)	sinp I lant Togram approved, submitted, or planned for submission.	
	5. Number of units	affected:	
		ion: (select one)	
	Part of the deve		
	Total developm		
	B. Section 8 Tenant		
	1. <b>☐</b> Yes <b>☐</b> No:	Does the PHA plan to administer a Section 8 Homeownership program	
		pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 2-	
7.0		CFR part 982 ? (If "No", skip to next component; if "yes", describe each	ch
d		program using the table below (copy and complete questions for each	1
		program identified), unless the PHA is eligible to complete a streamling	
		submission due to high performer status. <b>High performing PHAs</b> ma	ay
		skip to next component.)	
	2 Program Descripti	ion:	

7.0 d	In accordance with the regulations promulgated by the Secretary of the United States Department of Housing and Urban Development, the Boston Housing Authority has implemented a Housing Choice Voucher Homeownership program. The mission of the Authority is to provide homeownership possibilities, self-sufficiency training and support, and facilitate community growth, while providing parameters which will attempt to minimize defaults which consequently have a negative impact on both the family and the community.  The Leased Housing Department has partnered with the City of Boston's Department of Neighborhood Development. DND has an established First Time Home Buyers program. By partnering with our sister agency, the Leased Housing Division has dramatically expedited the implementation of this program. The partnership has strengthened and effectively broadened the impact of homeownership opportunities within the City by providing services, support and expertise in a myriad of areas.  ELIGIBILTY ISSUES
	The homeownership option has and will continue to be offered to families participating in the Housing Choice Voucher Program and the Family Self-Sufficiency Program (FSS). A successful graduate of the FSS Program may also be eligible for homeownership.
7.0 d	Families applying or participating in the Housing Choice Voucher Program who indicate homeownership interest will have their eligibility determined by the Leased Housing Department's Section 8 personnel. At the same time, the family will be referred to a HUD approved housing counseling agency, primarily to DND's First Time Home Buyers Program or a similarly qualified agency, for the purpose of learning about the various responsibilities of owning a home. The topics may include, but not be limited to the following: home maintenance, budgeting and money management, credit counseling, financing, homeownership opportunities, fair housing lending and real estate settlement procedures. If necessary, the Authority may offer additional homeownership counseling to participants and has discretion to require the family to participate in ongoing counseling.
7.0 d	a. Size of Program  Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants
7.0 d	b. PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8  Homeownership Option program in addition to HUD criteria?  If we list criteria below:

To be eligible to participate in the BHA's Section 8 Homeownership Program the family must:

- Must be a Section 8 participant in good standing in the BHA's Section 8 program.
- Must be a Family Self Sufficiency program participant (or graduate) and have remained a participant in good standing with respect to the contractual goals and requirements of the family's FSS Individual Training and Service Plan.
- Meet all eligibility criteria as described in the Section 8 Homeowner Administrative Plan.
- Attend homeownership counseling prior to purchase and post-purchase as offered by BHA-approved counseling agencies.
- Secure financing through a lender acceptable to the BHA.
- Be able to make the monthly payment of the family's portion of the mortgage payment.
- Sign a release allowing the BHA to exchange information with the lender and the lender with the BHA.
- Provide a down payment of at least three percent (3%) of the purchase price.
- Enter into a "Purchase and Sale Agreement" for a home within 180 days of receiving a homeownership voucher, provided the financing commitment has not expired prior to that date.
- Sign an acknowledgment form that the family becomes obligated for the whole mortgage payment in the event of termination of assistance.
- Agree that the family may not enter into an agreement to sell or refinance the home unless the BHA has first approved the sale or the refinance.
- Sign an acknowledgment form that the family will continue to comply with the appropriate provisions of the HUD Section 8 Rental Assistance regulations, family obligations and the BHA's Section 8 rental assistance and homeownership administrative plans.
- Agree to maintain the condition of the home so as to comply with HUD Housing Quality Standards (HQS) (although the BHA will not inspect the home annually for HQS compliance).

7.0 d

7.e Project-based Vouchers: Boston Housing Authority Section 8 Project Based Voucher Program **Background** As a result of the Fiscal Year 2001 HUD Appropriations Act, regulations were issued incorporating the Project Based Assistance requirements into the merged voucher program. These regulations were originally published in the Federal Register on January 16, 2001 and permitted **7.0** the BHA to enter into a housing assistance payments (HAP) contracts with otherwise qualified owners provided the HAP contracts were in congruence with the PHA Plan (see 42 U.S.C. 1437c-1, implemented at 24 CFR part 903.) HUD defines "consistency with the PHA Plan" as a demonstration by the PHA that circumstances exist that indicate that project basing of the units, rather than tenant-basing of the same subsidy assistance is an appropriate option. Subsequently, HUD promulgated the Project Based Voucher Program; Final Rule on October 13, 2005, incorporating therein the sum and substance of the January, 2001 Initial Guidance. The following discusses the BHA's implementation of this important policy tool. **PHA Plan** HUD's initial guidance published January, 2001 and again incorporated into the October, 2005 final rule specifies that PHAs that wish to use the project-based voucher option must attach a 7.0 statement to the PHA Plan template. 66 Fed. Reg. 3608. ☐ The statement must include the projected number of project-based units and general locations, and □ how project basing would be consistent with the PHA plan. THE PROJECTED NUMBER OF PROJECT BASED UNITS Under the Project Based Voucher (PBV) regulations, the BHA has the option to convert up to 20% of our tenant based voucher allocation to project based assistance. With the BHA's present 7.0 portfolio size of 14,284 tenant-based units, 20% would equate to 2857 units. By the end of BHA Fiscal Year 2016, the BHA anticipates that it will have 1679 units under contract in its PBV Program. The BHA may grant project base vouchers only if the contract is consistent with the goals of deconcentrating poverty and expanding housing and economic opportunities. Projects may not be sited in areas where the census data reflects a poverty rate of greater than 20% unless there is **7.0** evidence that the project will further deconcentration goals. All of the BHA's Project Based Vouchers under lease have met HUD's requirements listed above regarding the location of projects. FUTURE SITING OF SECTION 8 BASED VOUCHER PROJECTS: STRATEGIC INVESTMENT The PBV rules permit a PHA to give an award of PBV vouchers if a developer has successfully obtained financing from other competitive rounds; where an award of PBV assets was not contemplated. In the event that resources permit and an otherwise qualified project is presented, the BHA reserves the ability to review individual requests. All units must serve homeless 7.0 households and/or elderly / disabled households. e Future PBV project sites should have strategic importance for the social or economic well being of the community. This should be demonstrated both by an analysis of how the proposed project will meet a specific community need as well as by the level of public support for the project. By necessity, this will vary depending on the type of project being proposed. The following guidelines should be considered:

7.0 e	Construction type: New construction projects have the greatest physical impact on the surrounding community, and thus should provide a clear justification for the choice of location and how the project will impact (positively or negatively) the immediate surrounding neighborhood. Adaptive reuse projects should justify the impact of the converted use on the surrounding area. The rehabilitation of vacant/abandoned buildings should explain why the particular building(s) was selected and the impact its restoration will have on nearby properties and the neighborhood. Preservation projects of occupied buildings generally may or may not have any impact on the surrounding neighborhood. Finally, larger projects of any type tend to have greater impacts than smaller projects.
7.0 e	Neighborhood needs: Neighborhood needs can be demonstrated in several ways. The most significant method, for example, is when the project is the outcome of a participatory neighborhood planning process that has identified the strategic importance of specific sites and
7.0 e	<u>Citywide needs:</u> If the project is intended to serve more of a citywide housing need for example, supportive housing for the disabled, elderly, and/or homeless the applicant should provide information supporting the need for that housing and as well as the choice of location versus other possible locations.
7.0 e	Community support: Ideally, all projects will have already established firm community support. This is not always possible, however. The project should be able to demonstrate local neighborhood support and/or the support of citywide organizations, to the extent the project is serving a broader citywide need. If support has not been established at the time of application, the applicant must submit a plan for further outreach that is appropriate to the type of project being proposed. It is important for projects serving citywide needs to establish meaningful contact with local abutters and neighborhood organizations. It is also important to establish a greater level of support for projects that will have significant physical impacts (e.g. a large new construction project). Final funding commitments will be made only following successful completion of the outreach plan.
7.0 e	How Project Basing is Consistent with the PHA Plan  The BHA has elected to convert tenant-based assistance to project based assistance to encourage new construction and rehabilitation
8.0	

**Capital Fund Program Annual Statement/Performance and Evaluation Report.** As part of the PHA 5-Year and Annual Plan, annually complete and submit the *Capital Fund Program Annual Statement/Performance and Evaluation Report*, form HUD-50075.1, for each current and open CFP grant and CFFP financing.

Per the Public Housing Capital Fund Final Rule, published 10/24/2013 and effective as of 11/25/2013, BHA is not required to submit P&Es for the open grants or the proposed Annual Statement for CFP16 as part of the Annual Plan. See 24CFR Part 905.300 (7) and (8) (page 63777 of the Federal Register). P&Es for open grants including FY 12, 13, 14, and 15 are on file at BHA. The CFP FY15 grant has not yet been received from HUD. The proposed CFP16 Annual Statement was available during the Annual Plan public comment and hearing period and will be submitted to HUD when the ACC becomes available later this year.

**Capital Fund Program Five-Year Action Plan.** As part of the submission of the Annual Plan, PHAs must complete and submit the *Capital Fund Program Five-Year Action Plan*, form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan.

8.2 The latest approved Five-Year Action Plan (FY 2015-2019), HUD Form 50075.2 was approved by HUD on 06/05/2015.

The currently proposed new Five-Year Action Plan (FY2016-2020) was available during the Annual Plan public comment and hearing period and will be submitted to HUD for approval when the ACC becomes available later this year.

**8.3** Capital Fund Financing Program (CFFP).

9.0

- Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
- **9.0 Housing Needs**. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location.

## A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction by Family Type										
Family Type*	Overall**	% of Over all*	Afford - ability	Sup ply	Quali ty	Access- ability	% Over- crowded*	Size	Location	
Income <= 30% of AMI***	59,855	52.1	5	3	2	2	N/A	1	N/A	
Income >30% but <=50% of AMI***	29,050	25.3	5	3	2	2	N/A	2	N/A	
Income >50% but <80% of AMI***	26,040	22.6	4	3	2	2	N/A	2	N/A	
Elderly <80% ***	35,280	30.7	4	3	2	2	N/A	N/A	N/A	
Families with Disabilities <80%****	18,485	16.1	3	4	2	2	N/A	N/A	N/A	
White <80% *****	34,470	43.4	4	3	2	2	N/A	N/A	N/A	
Black African American Households <80%*****	21,440	27.0	4	3	2	2	N/A	N/A	N/A	
Hispanic Households <80%****	14,165	17.8	5	3	2	2	N/A	N/A	N/A	
American Indian / Alaska Native <80%****	314	.4	5	3	2	2	N/A	N/A	N/A	
Asian / Pacific Islander <80%****	6399	8.1	4	3	2	2	N/A	N/A	N/A	
All Minority Households <80%*****	42,318	53.3	4	3	2	2	N/A	N/A	N/A	
All Households <80% AMI***	114,945	100	4	3	2	2	N/A	1	N/A	

<sup>\*</sup>There is likely some overlap in the data. For example, elderly households will include persons with disabilities who are elderly and disabled families will include both single persons and persons with children.

<sup>\*\*</sup>Overall renter households eligible for public housing, those below 80% of Area Median Income \*\*\*Total Households = 114,945

<sup>\*\*\*\*2008-2010</sup> American Community Survey 3 year average, Table 6

<sup>\*\*\*\*\*</sup>From Boston Consolidated Plan - based on 2005-2009 CHAS has one of more of four housing problems: lacks complete kitchen or plumbing facilities, more than one person per room, or cost burden greater than 30%. Total = 79,370

	$\boxtimes$	Consolidated Plan of the Jurisdiction/s
		Indicate year: 7/1/2013 to 6/30/2018.
	$\boxtimes$	U.S. Census data: the State of the Cities Data Systems: Comprehensive Housing
		Affordability Strategy ("CHAS") dataset 2005-2009 as presented in Boston Consolidated
		Plan
9.0		American Housing Survey data
		Indicate year:
		Other housing market study
		Indicate year:
	$\boxtimes$	Other sources: (list and indicate year of information) Analysis conducted in consultation
	with s	taff from the City of Boston's Department of Neighborhood Development
	В. н	ousing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance
	W	aiting Lists
9.0	State t	the housing needs of the families on the PHA's waiting list/s. Complete one table for each
	type o	of PHA-wide waiting list administered by the PHA. PHAs may provide separate tables for
	site-ba	ased or sub-jurisdictional public housing waiting lists at their option.

	Н	ousing Needs of Fami	lies on the Waiting Li	st			
	Waiting list type: (select one)						
	Section 8 tenant-based assistance						
	Public Housing						
	Combined Section 8 and Public Housing						
			sdictional waiting list (	optional)			
		y which development/s		,			
		# of families	% of total families	Annual Turnover			
	Waiting list total	2432		1064**			
	Extremely low						
	income <=30%						
	AMI	2241	92.15%				
	Very low income						
	(>30% but <=50%						
	AMI)	178	7.32%				
	Low income						
0.0	(>50% but <80%	13	0.53%				
	AMI)						
	Families with						
	children*	1189	48.89%				
	Elderly families*	75	3.08%				
	Families with						
	Disabilities*	617	25.37%				
	White Hispanic	581	23.89%				
	White Non-Hispanic	527	21.67%				
	Black Hispanic	152	6.25%				
	Black Non-Hispanic	1108	45.56%				
	American Indian						
	Hispanic	4	.16%				
	American Indian						
	Non-Hispanic	19	.78%				
	Asian/Pacific Island						
	Hispanic	6	.25%				
	Asian/Pacific Island						
	Non-Hispanic	35	1.44%				

	* The BHA had Single applicants on the waiting list. In addition there were instances of	
	families that fit into more than one category including 278 disabled and minors; 45 disabled and	
	elderly; 14 elderly and monors; and 9 that fit in all 3 categories.	
	**BHA ranked 7277 applications on its Section 8 Tenant-Based Waiting List based on the result	
	of the lottery process when it re-opened the waiting list for two weeks in October 2008.	
	Is the waiting list closed (select one)?  No  Yes	
	If yes:	
	HOW LONG HAS IT BEEN CLOSED? SINCE NOVEMBER 1, 2008	
0.0	Does the PHA expect to reopen the list in the PHA Plan year? No Yes	
9.0	Does the PHA permit specific categories of families onto the waiting list, even if	
	generally closed? No Yes	
	Please Note: BHA implemented site-based waiting lists for Section 8 Project-Based and	
	Moderate Rehabilitation Housing Programs effective May 2007 and the waiting lists are	
	open for Priority One Applicants only, except for six Elderly/Disabled Section 8 Project-	
	Based waiting lists that have been open to non-priority elderly 62 years of age and older	
	effective May 9, 2014. In addition, the Section 8 Tenant Based waiting list is open for	
	Super Priority, PBV participants switching to tenant-based vouchers after a year of	
	tenancy in good standing, and Mitigation voucher applicants.	

]	Housing Needs of Fami	lies on the Waiting Li	st			
	Waiting list type: (select one)					
Section 8 tena						
Public Housin	Public Housing					
	ction 8 and Public Housi					
	g Site-Based or sub-juris		optional)			
If used, ident	ify which development/s	subjurisdiction:				
	# of families	% of total families	Annual Turnover			
Waiting list total	30411		4150**			
Extremely low						
income <=30%						
AMI	27859	91.61%				
Very low income						
(>30% but <=50%						
AMI)	2282	7.5%				
Low income						
0.0 (>50% but <80%	270	.86%				
AMI)						
Families with						
children*	12845	42.24%				
Elderly families*	8760	12.36%				
Families with						
Disabilities*	8068	26.53%				
White Hispanic	7785	25.60%				
White Non-Hispanic	5268	17.32%				
Black Hispanic	1436	4.72%				
Black Non-Hispanic	11967	39.35%				
American Indian						
Hispanic	50	.16%				
American Indian		.46%				
Non-Hispanic	139	.46%				
Asian/Pacific Island						
Hispanic	96	.32%				
Asian/Pacific Island						
Non-Hispanic	3670	12.07%				

	*The BHA had Single	e applicants on the wait	ing list. In addition the	ere were instances of		
	families that fit into more than one category including 1710 duplicated in disabled and					
	children; 1046 duplicate disabled and elderly; 294 duplicate elderly and children; and 80					
	that fit all categories.					
	**The number of clients, BHA processed for final eligibility for public housing.					
	Characteristics by					
	Bedroom Size					
	(Public Housing					
	Only)					
	1BR	15717	51.6%			
9.0	2 BR	9526	31.3%			
9.0	3 BR	4419	14.5%			
	4 BR	621	2.04%			
	5 BR	116	.38%			
	6+ BR	12	.04%			
	Is the waiting list closed (select one)? No Yes					
	If yes:					
		EN CLOSED (# OF MONT	•			
	Does the PHA expect to reopen the list in the PHA Plan year?   No Yes					
			ries of families onto the	waiting list, even if		
	generally close					
9.1				n of the PHA's strategy for		
- • •			•	e waiting list in the upcoming		
	•	• • • • • • •	Performing PHAs co	mplete only for Annual Pla		
	submission with the 5-	-Year Plan.				

Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list IN THE UPCOMING YEAR, and the Agency's reasons for choosing this strategy. (1) Strategies Need: Shortage of affordable housing for all eligible populations Strategy 1. Maximize the number of affordable units available to the PHA within its current resources by: Select all that apply  $\boxtimes$ Employ effective maintenance and management policies to minimize the number of public housing units off-line Reduce turnover time for vacated public housing units Reduce time to renovate public housing units Seek replacement of public housing units lost to the inventory through mixed finance 9.1 development  $\boxtimes$ Seek replacement of public housing units lost to the inventory through section 8 replacement housing resources  $\boxtimes$ Maintain or increase section 8 lease-up rates by establishing payment standards that will enable families to rent throughout the jurisdiction  $\boxtimes$ Undertake measures to ensure access to affordable housing among families assisted by the PHA, regardless of unit size required  $\boxtimes$ Maintain or increase section 8 lease-up rates by marketing the program to owners, particularly those outside of areas of minority and poverty concentration  $\boxtimes$ Maintain or increase section 8 lease-up rates by effectively screening Section 8 applicants to increase owner acceptance of program  $\boxtimes$ Participate in the Consolidated Plan development process to ensure coordination with broader community strategies  $\boxtimes$ Other (list below) Continue to develop and implement the BHA's Approach to Preservation and 5-year Sustainability Plan. The BHA is engaging in partnerships with other agencies to better service the needs of our population and create family supported housing programs. Strategy 2: Increase the number of affordable housing units by: Select all that apply Apply for additional section 8 units should they become available Leverage affordable housing resources in the community through the creation of mixed finance housing 9.1 Pursue housing resources other than public housing or Section 8 tenant-based assistance. Other: (list below) Utilize Replacement Housing Factor funds to create new public housing units. BHA is eager to pursue any and all sources for the preservation and/or creation of new public housing units. This

may include private and public sources, funds for housing specific populations, funds for "green"

(energy-efficient and healthy) affordable housing, etc. We welcome specific suggestions.

	Need:	Specific Family Types: Families at or below 30% of median			
	Strate	ary 1. Target available assistance to families at ar below 30 % of AMI			
	Strategy 1: Target available assistance to families at or below 30 % of AMI Select all that apply				
	Beleet	an that apply			
		Exceed HUD federal targeting requirements for families at or below 30% of AMI in public			
		housing. However, given the demographics of the public housing wait list it is anticipated			
9.1		that new admissions at or below 30% of median area income will significantly exceed 40%.			
		Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-			
		based section 8 assistance. However, given the demographics of the public housing wait list			
		it is anticipated that new admissions at or below 30% of median area income will			
		significantly exceed 40%.			
		Employ admissions preferences aimed at families with economic hardships			
		Adopt rent policies to support and encourage work  Other: (list below)			
	Need:	Specific Family Types: Families at or below 50% of median			
	Ticcu.	Specific Failing Types. Failines at of below 2070 of inedian			
	Strategy 1: Target available assistance to families at or below 50% of AMI				
	Buan	gy 1: Target available assistance to families at or below 50% of AMI			
		all that apply			
	Select	all that apply			
9.1		all that apply  Employ admissions preferences aimed at families who are working (in Leased Housing			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)			
9.1	Select	all that apply  Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs) Adopt rent policies to support and encourage work Other: (list below)			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs) Adopt rent policies to support and encourage work Other: (list below) HomeBase Program, and Healthy Start in Housing in Public Housing			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work  Other: (list below)  HomeBase Program, and Healthy Start in Housing in Public Housing  Leading the Way Home, High Utilizers of Emergency Services, and NED Program in			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work  Other: (list below)  HomeBase Program, and Healthy Start in Housing in Public Housing  Leading the Way Home, High Utilizers of Emergency Services, and NED Program in			
9.1	Select	Employ admissions preferences aimed at families who are working (in Leased Housing Programs) Adopt rent policies to support and encourage work Other: (list below) HomeBase Program, and Healthy Start in Housing in Public Housing Leading the Way Home, High Utilizers of Emergency Services, and NED Program in 8			
9.1	Select  Section  Section  Need:  Strate	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work Other: (list below)  HomeBase Program, and Healthy Start in Housing in Public Housing Leading the Way Home, High Utilizers of Emergency Services, and NED Program in 8  Specific Family Types: The Elderly  egy 1: Target available assistance to the elderly:			
	Select  Section  Section  Need:  Strate	Employ admissions preferences aimed at families who are working (in Leased Housing Programs) Adopt rent policies to support and encourage work Other: (list below) HomeBase Program, and Healthy Start in Housing in Public Housing Leading the Way Home, High Utilizers of Emergency Services, and NED Program in 8 Specific Family Types: The Elderly			
9.1	Select  Section  Section  Need:  Strate	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work  Other: (list below)  HomeBase Program, and Healthy Start in Housing in Public Housing  Leading the Way Home, High Utilizers of Emergency Services, and NED Program in 8  Specific Family Types: The Elderly  egy 1: Target available assistance to the elderly: all that apply			
	Select  Section  Section  Need:  Strate	Employ admissions preferences aimed at families who are working (in Leased Housing Programs)  Adopt rent policies to support and encourage work Other: (list below)  HomeBase Program, and Healthy Start in Housing in Public Housing Leading the Way Home, High Utilizers of Emergency Services, and NED Program in 8  Specific Family Types: The Elderly  egy 1: Target available assistance to the elderly:			

	Need: Specific Family Types: Families with Disabilities						
	reed. Specific Failing Types. Failines with Disabilities						
	Strategy 1: Target available assistance to Families with Disabilities:						
	Select all that apply						
	Select all that appry						
	<b>☐</b> Implementing preference for disabled persons in family public housing						
	<ul> <li>✓ Implementing preference for disabled persons in family public housing</li> <li>✓ Apply for special-purpose vouchers targeted to families with disabilities, should they</li> </ul>						
	become available						
0.1							
9.1							
	Provide preference to developers seeking Section 8 Project Based Vouchers in						
	developments that provide services for families with disabilities.						
	HOPWA in Public Housing						
	Supported Housing Programs in Public Housing						
	Section 8 Moderate Rehab Supported Housing Programs						
	Social Innovation Financing (SIF)						
	VASH Program in Section 8						
	Need: Specific Family Types: Races or ethnicities with disproportionate housing needs						
	Strategy 1: Increase awareness of PHA resources among families of races and ethnicities with						
	disproportionate needs:						
9.1	Select if applicable						
7.1							
	Affirmatively market to races/ethnicities shown to have disproportionate housing needs						
	Other: (list below)						
	As necessary affirmatively market to races/ethnicities shown to have disproportionate needs						
	in the administration of site based waiting lists in the public housing program (see ACOP).						
	Strategy 2: Conduct activities to affirmatively further fair housing						
	Select all that apply						
	Counsel section 8 tenants as to location of units outside of areas of poverty or minority						
9.1	concentration and assist them to locate those units						
	<ul><li>✓ Market the section 8 program to owners outside of areas of poverty /minority concentrations</li><li>✓ Other: (list below)</li></ul>						
	Actively participate with the City of Boston in the development of an Assessment of Fair						
	Housing and implementation of the Consolidated Housing Plan for the City of Boston.						

	Other Housing Needs & Strategies: (list needs and strategies below)					
	(2) Reasons for Selecting Strategies					
	Of the factors listed below, select all that influenced the PHA's selection of the strategies it will					
	pursue:					
	Funding constraints					
	Staffing constraints					
	<ul> <li>☐ Funding constraints</li> <li>☐ Staffing constraints</li> <li>☐ Limited availability of sites for assisted housing</li> <li>☐ Extent to which particular housing needs are met by other organizations in the community</li> <li>☐ Evidence of housing needs as demonstrated in the Consolidated Plan and other information</li> </ul>					
9.1	Extent to which particular housing needs are met by other organizations in the community					
	Evidence of housing needs as demonstrated in the Consolidated Plan and other information					
	available to the PHA					
	<ul> <li>✓ Influence of the housing market on PHA programs</li> <li>✓ Community priorities regarding housing assistance</li> <li>✓ Results of consultation with local or state government</li> <li>✓ Results of consultation with residents and the Resident Advisory Board</li> <li>✓ Results of consultation with advocacy groups</li> </ul>					
	Results of consultation with local or state government					
	Results of consultation with residents and the Decident Advisory Deard					
	Results of consultation with residents and the Resident Advisory Board					
	U Other: (list below)					
	<b>Additional Information</b> . Describe the following, as well as any additional information HUD has					
10.	requested.					
0						
	(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in					
	meeting the mission and goals described in the 5-Year Plan.					
	See Five-Year Plan with this submission and will submit Progress Report next year.					
	(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition					
	of "significant amendment" and "substantial deviation/modification"					
	of significant amenament and substantial deviation/modification					

Definition of "Substantial Deviation" and "Significant Amendment or Modification":

In the Final Rule issued on 12/14/99, HUD provides that, while PHAs may change or modify their plans or policies described in them, any "significant amendment or modification" to the plan would require PHAs to submit a revised PHA plan that has met full public process requirements. The statute also requires that PHAs define "significant amendment or modification" of the Annual Plan and "substantial deviation" from the 5-Year Plan themselves, by stating the basic criteria for such definitions in an annual plan that has met full public process requirements, including Resident Advisory Board review. The BHA will consider the following actions to be significant amendments or modifications:

10. 0

- A change which would significantly affect current rent or admissions policies or organization of a waiting list in the Public Housing programs;
- A change which would significantly effect current rent policies in the Section 8 Program;
- A change to admission policies or organization of a waiting list in the Section 8 Program which would impact more than 5% of the total number of HCVP vouchers in the BHA's portfolio.
- Additions of non-emergency work items not included in the current Annual Statement, 5-Year Action Plan, over \$3 million or 10% of total CFP, whichever is greater;
- A substantial change to the demolition or disposition, designation, homeownership programs or conversion activities as described in the presently approved Agency or Five-Year Plan.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements or federal statutory requirements; such changes will not be considered significant amendments by HUD.

11. Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.

See attached file with forms a-e.

- (a) Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations* (which includes all certifications relating to Civil Rights)
- (b) Form HUD-50070, Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)
- (c) Form HUD-50071, Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)
- (d) Form SF-LLL, Disclosure of Lobbying Activities (PHAs receiving CFP grants only)
- (e) Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet* (PHAs receiving CFP grants only)
- (f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations. See attached file Response to Comments of RAB and Public.
- (g) Challenged Elements
- (h) Form HUD-50075.1, Capital Fund Program Annual Statement/Performance and Evaluation Report (PHAs receiving CFP grants only)

[Per the Public Housing Capital Fund Program Final Rule that was published in the Federal Register October 24, 2013 (Docket No. 5236-F-02), the BHA will not be submitting the CFP Annual Statement with the Annual Plan but will retain the report on file at the BHA and is available upon request. The Annual Statement will be submitted to HUD along with the ACC Amendment when capital funds are made available.]

(i) Form HUD-50075.2, Capital Fund Program Five-Year Action Plan (PHAs receiving CFP grants only)

[Per the Public Housing Capital Fund Program Final Rule that was published in the Federal Register October 24, 2013 (Docket No. 5236-F-02), the BHA will not be submitting the CFP 5 Year Plan Action Plan with the Annual Plan but will retain the report on file at the BHA and is available upon request. The 5 year Action Plan will be submitted to HUD along with the ACC Amendment when capital funds are made available.]

Names of Documents: PHA Annual Plan HUD 50075 (ma002v01)

## Attachments:

Five Year Agency Plan FY 2015-2019 Progress Report (ma002a01)

Comments & Responses to the BHA FY 2015 5-Year and Annual Plan (ma002b01)

Plan Certifications (ma002c01)

LEP 4 Factor Plan Analysis (ma002d01)

Leased Housing Administrative Plan revision mode (ma002f01)

Admissions and Continued Occupancy Policy revision mode (ma002g01)

Supplement to HUD Form 50075: Plan Elements (ma002h01)

Site-Based Resident and Waiting List Data by Development (ma002i01)